



February 2023

SILVER VIPER MINERALS

Forward-Looking Statements



CAUTIONARY NOTE TO US INVESTORS

The United States Securities and Exchange Commission ("SEC") permits US Mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this presentation, such as "measured", "indicated", and "inferred" resources, which the SEC guidelines strictly prohibit US registered companies from including in their filings with the SEC. Any estimates of mineral resources shown in the Silver Viper Minerals Corp. presentation have been prepared in accordance with definition standards of the Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"), which may differ from definition standards of the United States Securities and Exchange Commission ("SEC") Industry Guide 7.

QUALIFIED PERSON

All technical content found in the Silver Viper Minerals Corp. presentation has been reviewed & approved by Tatiana Alva, P.Geo., Vice President Exploration of Belcarra Management Group Ltd. and a Qualified Person under Canadian NI 43-101 Standards of Disclosure for Mineral Projects.

This presentation of Silver Viper Minerals Corp. (the "Company") contains "forward-looking information" within the meaning of the United States "Private Securities Litigation Reform Act of 1995" and applicable Canadian securities legislation. Statements containing forward-looking information express, as at the date of this presentation, the Company's plans, estimates, forecasts, projections, expectations, or beliefs as to future events or results and Silver Viper does not intend, and does not assume any obligation to, update such statements containing the forward-looking information. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans," "projects," or "projected," "expects," or "does not expect," "is expected," "estimates," "forecasts," "scheduled," "intends," "anticipates," or "does not anticipate," or "believes," or variations of such words and phrases, or statements that certain actions, events or results "may," "can," "could," "would," "might," or "will be taken," "occur," or "be achieved." Statements containing forward-looking information include, but are not limited to, statements with respect to the anticipated economic returns of any of the Company's projects, the expected results from exploration activities, the economic viability of the development of newly discovered ore bodies, the accuracy of mineral resource estimates, future production levels, the requirements for additional capital, the results of drilling, and Silver Viper's commitment to, and plans for developing, newly discovered and existing mineralized structures.

Statements containing forward-looking information involve known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Silver Viper Minerals Corp. and its operations to be materially different from those expressed or implied by such statements. Such factors include, among others, the actual results of current exploration activities, future prices of silver and gold, unpredictable risks and hazards relating to the development of our projects, and the speculative nature of exploration and development. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results to be materially different from those anticipated, described, estimated, assessed or intended. There can be no assurance that any statements containing forward-looking information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, undue reliance should not be placed on statements containing forward-looking information

Experienced Management & Board



PART OF THE BELCARRA GROUP

An organization comprised of technical and capital markets professionals in the mining industry. Our model focusses on exploration and as such can draw on the knowledge of our 4 in-house senior geologists with their 150 years of combined experience to identify opportunities to discover and develop quality exploration projects that maximize shareholder value. We are the same team recognized for the discovery of Orko Silver Corp's La Preciosa Silver-Gold Deposit in Durango, Mexico which we began as a grass roots project, proved up over 270 million ounce of silver and sold to Coeur Mining for over \$350 million.

STEVE COPE | PRESIDENT, CEO & DIRECTOR

- 12 years experience in the mining sector
- Has worked in corporate development for Orko Silver Corp, Barsele Minerals Inc, Orex Minerals Inc. and Timmins Gold Corp

GARY COPE | CHAIRMAN

- Over 35 years of experience in corporate management & strategy, with a specific emphasis on public company finance
- Arranged financing for the South Kemess project, and later became heavily involved with the negotiations & selling of the deposit to Royal Oak Mines
- Former President, CEO & Director of Orko Silver Corp., where he was instrumental in negotiating and arranging the sale of Orko Silver to Coeur Mining Inc. in 2012
- President, CEO, & Director of Barsele Minerals Corp.

CARLA HARTZENBERG (CPA) | CFO & DIRECTOR

- CPA with 10 years of experience primarily focused on the natural resources sector
- Significant experience in mining exploration, real estate, manufacturing and clean technology through a Canadian audit firm providing assurance services to publicly traded companies on the TSX, TSX-V and OTC markets

ART FREEZE (P.GEO) DIRECTOR

- 45 years of experience in mineral exploration & project management
- Previously Primary Consulting Geologist for Goldcorp Inc., and has held consulting, management & supervisory positions
 with international mining companies such as Cominco Ltd., Pasminco Exploration, Echo Bay Mines and Pan American Silver

ROSS WILMOT (CPA, CA) | DIRECTOR

- Over 20 years of experience providing senior financial management services for public companies
- Has been involved in numerous business valuations & acquisitions, high tech start-ups and international mining operations

TATIANA ALVA, (P.GEO) TECHNICAL ADVISOR

- Over 18 years experience in the mining industry, from exploration to production
- Involved in several mineral resource technical NI 43-101 reports and due diligence projects in Peru, Mexico, The United States & Canada



LA VIRGINIA PROJECT

- Maiden NI 43-101 resource May 2021
- Potential open pit heap leach mine followed by underground operations
- El Rubi discovery hole LV18-201:
 - 13.3 m at 3.16 g/t Au & 228 g/t Ag*
- 3rd phase drilling continues to yield high grade mineralization
 - LV21-289: 1.5 m at 252 g/t Au & 3,917 g/t Ag*
- New broad zone of mineralization discovered representing a second lode at El Rubi
- 2023 drilling to expand maiden resource

*All intercepts quoted are downhole length

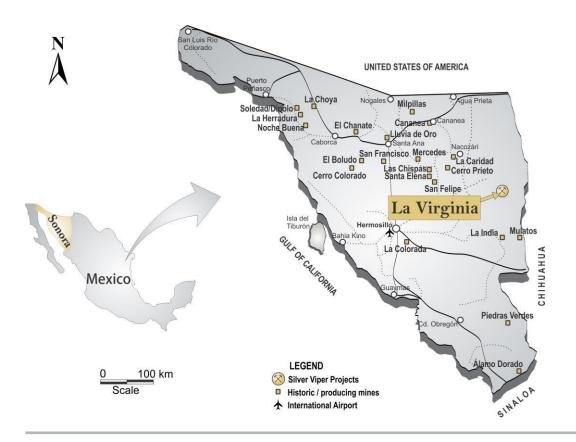
silverviperminerals.com



Underexplored in a major mining belt



- 4 claims covering 6,882 hectares
- 220 km E-NE of Hermosillo, Sonora
- Situated in a largely unexplored portion of the Sierra Madre Occidental, within the northern Sierra Madre precious metal belt
- 100 km N-NW of the Dolores Au-Ag operation and 90 km S-SE of the El Tigre Au-Ag Project
- Accessible by municipal roads from local centre, Nacori Chico, Sonora

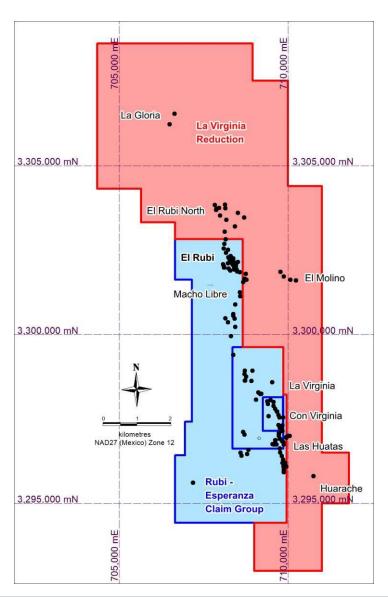




Project History – La Virgina Project



- Identified by Minefinders Corp. during 2007 reconnaissance campaign
- Exploration drilling completed over the Rubi-Esperanza claims by Minefinders during 2010-2012 until takeover by Pan American Silver Corp.
- Historical dataset (2010-2013) contains 188 drill holes for 52,635m. Silver Viper has added 100 drillholes for 27,000m (2018-2020)
- In June 2018, entered into option agreement to acquire 100% of the Rubi-Esperanza concessions for US\$3.0M in escalating payments over 5 years
 - June 25, 2023: Final payment, U\$\$2,575,000 to be comprised of U\$\$1,200,000 cash, remainder in cash or shares (at Silver Viper's discretion)
 - Claim owners to retain a 2.0% NSR royalty, may be repurchased for US\$2.0M before June 2023 for US\$2.0M, or US\$3.0M after June 2023
- Acquired additional 2,102 ha to expand property to 6,882 ha



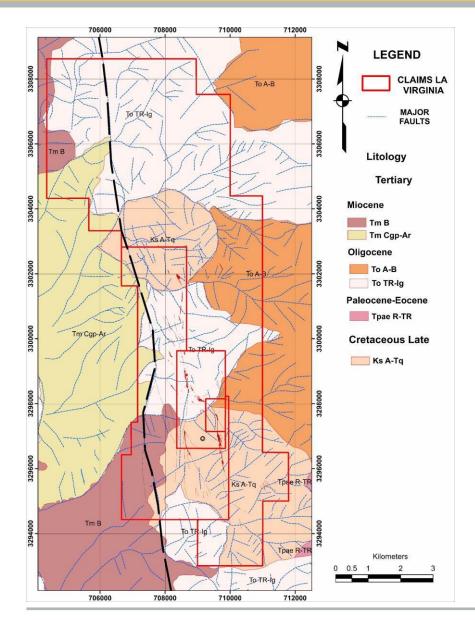






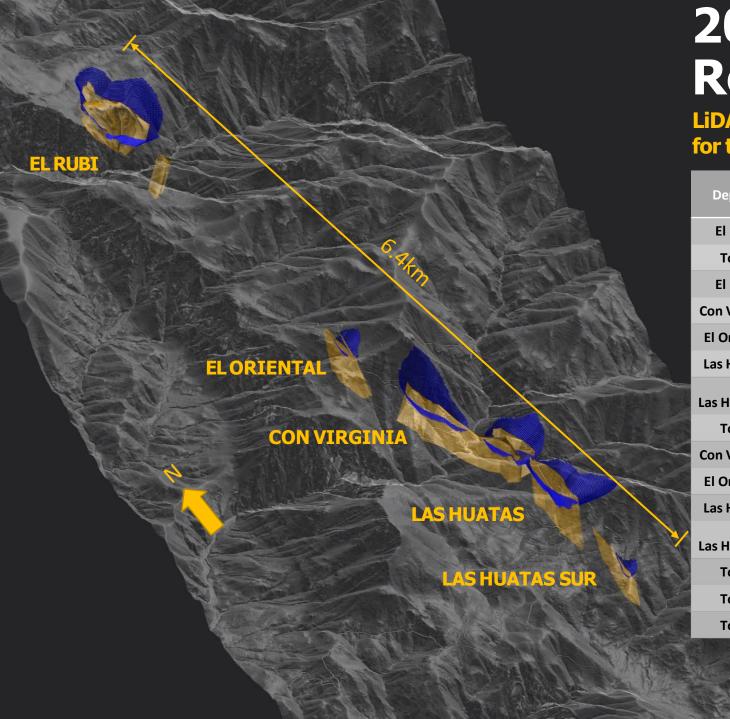
Geological Setting — La Virginia Project





- Underexplored corner of Sonora, Mexican Geological Survey is working on the 50:000 geological map sheet containing La Virginia, possibly to be published this year
- The 1:50,000 interpretation was completed by Silver Viper using stereographic images acquired from SGM
- Topography is dominated by N-NW trending regional scale fault zone; prospective targets occur on host block E of the main fault
- NE trending structures and N-S and E-W structures form a complex setting favourable for hosting mineralization





2021 Maiden NI 43-101 Resource Estimate

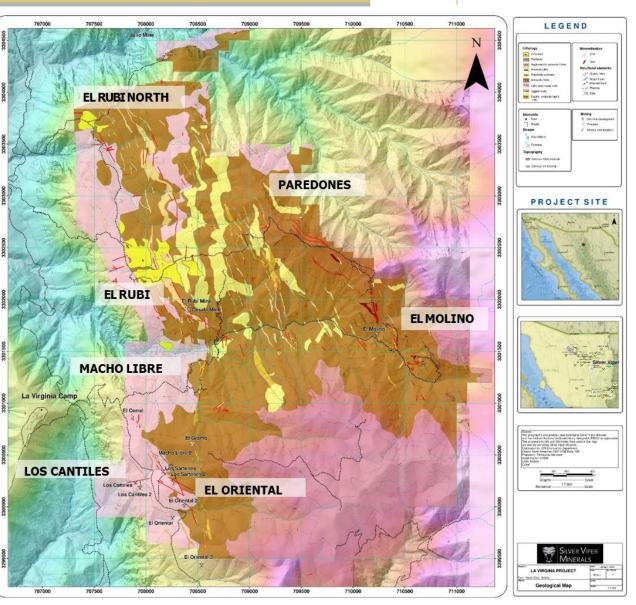
LiDAR Digital Elevation Model showing Whittle pit shells for the 2021 Mineral Resource Estimate

Deposit	Method	Class	Tonnes	Capped Au (g/t)	Capped Ag (g/t)	Au Oz	Ag Oz
El Rubi	Open pit	Indicated	6,179,000	0.78	35	154,300	6,928,900
Total	Open Pit	Indicated	6,179,000	0.78	35	154,300	6,929,000
El Rubi	Open pit	Inferred	3,255,000	0.90	36	94,100	3,750,000
Con Virginia	Open Pit	Inferred Inferred	3,279,000 91,000	0.66 1.47	36 28	69,500 4,300	3,837,800 81,900
El Oriental	Open Pit						
Las Huatas	Open Pit	Inferred	3,169,000	0.76	47	77,300	4,749,900
Las Huatas S	Open Pit	Inferred	83,000	0.40	26	1,100	70,200
Total	Open pit	Inferred	9,877,000	0.78	39	246,300	12,489,800
Con Virginia	Underground	Inferred	39,000	1.52	121	1,900	152,700
El Oriental	Underground	Inferred	25,000	2.11	47	1,700	37,000
Las Huatas	Underground	Inferred	152,000	1.90	51	9,300	249,800
Las Huatas S	Underground	Inferred	11,000	3.19	34	1,100	12,000
Total	Underground	Inferred	227,000	1.92	62	14,000	451,500
Total		Indicated	6,179,000	0.78	35	154,300	6,929,000
Total		Inferred	10,104,000	0.80	40	260,300	12,941,300

2022 Exploration Summary & 2023 Plan

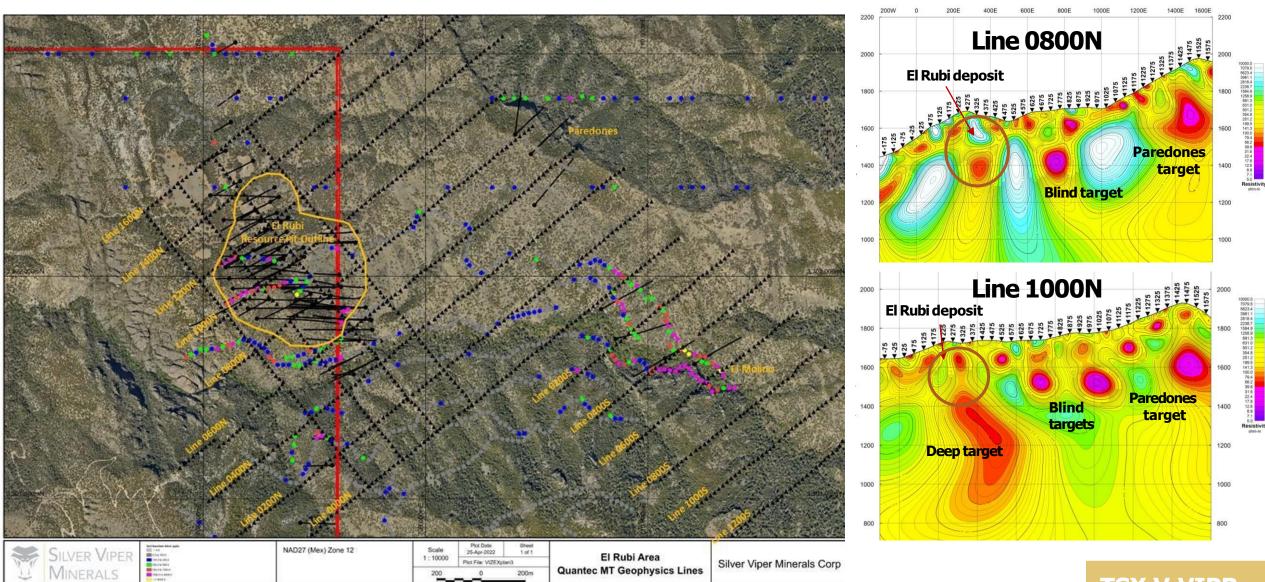


- El Rubi, El Molino, Los Cantiles, Macho Libre and Oriental are 2023 exploration work focus areas
- Detailed mapping and geochemical sampling following a TITAN MT Deep Penetrating Geophysical Survey identified new targets.
- Geological mapping and rock and chip-channel sampling outlined targets at Los Cantiles, El Oriental and the E and S sectors of Macho Libre.
- Eastern mineralized trend including Paredones and El Molino and several new structures outlined, containing breccias with quartz boiling textures, with initial results up to 1.6 g/t gold, more analytical results pending.
- Dump samples up to 17.8 g/t gold and 1,001 ppm silver, and chip-channel samples up to 4.2 g/t gold and 310 ppm silver, located at the El Oriental Target.
- Hydrothermal silicified breccia with up to 2.36 g/t gold and 71 g/t silver outlined at the Macho Libre Target.
- El Molino: continuous gold and silver anomalies, with supportive infill results from NW to SE along the trend.



2022 Magnetotellurics Geophysics





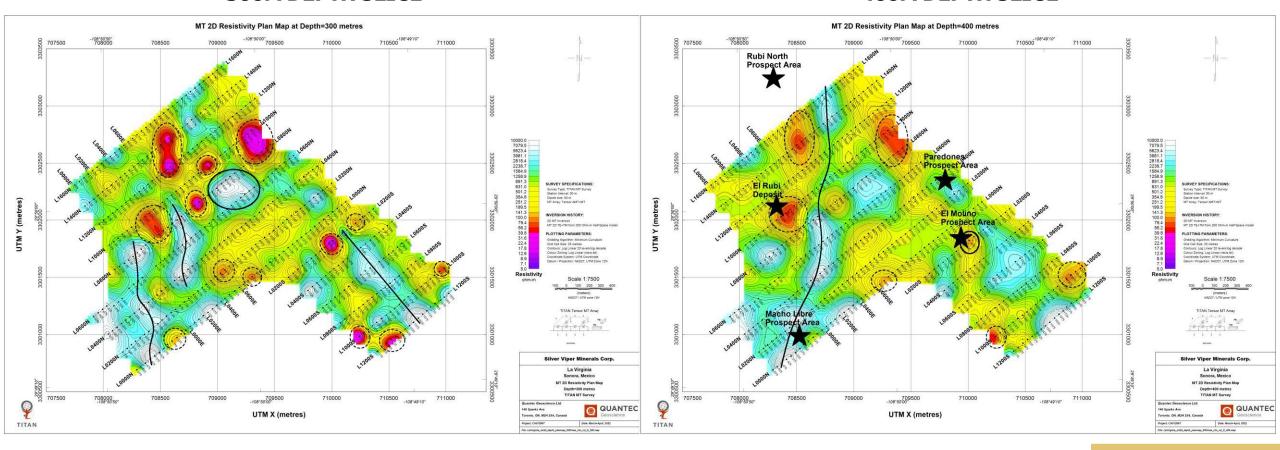
Depth Slices El Rubi Plateau MT Survey



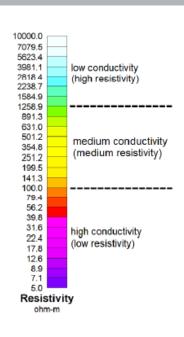
MT displayed 2D slices at 300m and 400m depth, resistivity low corresponding to El Rubi, 'blind' or buried targets are indicated N and E of El Rubi

300M DEPTH SLICE

400M DEPTH SLICE







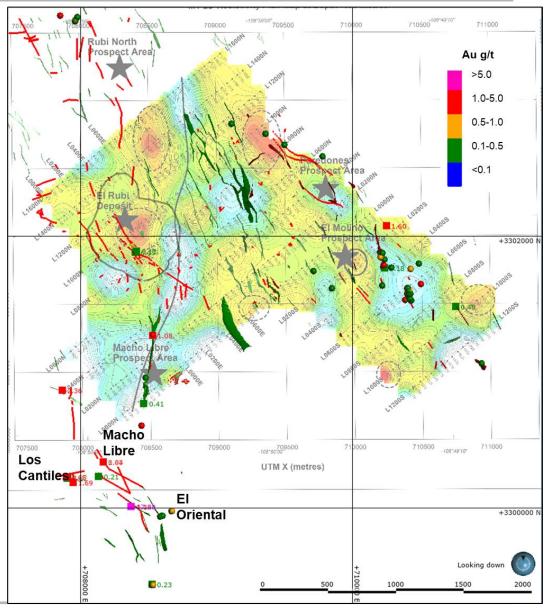
Gold Values on MT 2D Resistivity Map at Depth 400m

Rock & Chip Channel Samples (filtered for Au > 0.1 g/t)

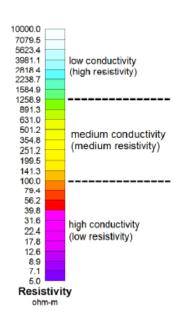
- New Geochemical results 2023
- Previous geochemical data

Veins

Dykes





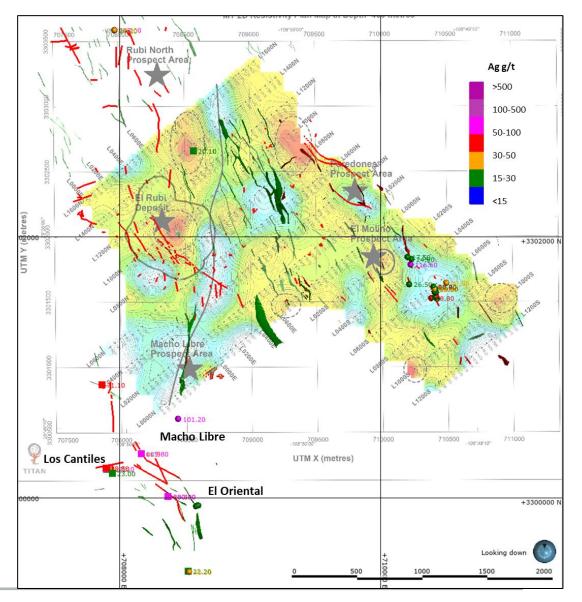


Silver Values on MT 2D Resistivity Map at Depth 400m Rock & Chip Channel Samples (filtered for Ag > 15 g/t)

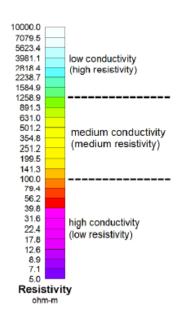
- New Geochemical results 2023
- Previous geochemical data

Veins

Dykes







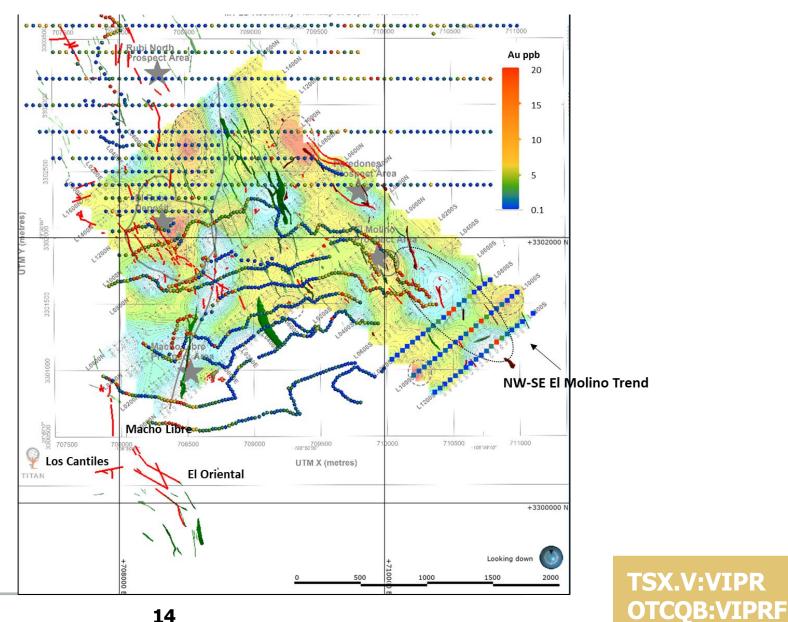
Gold Values on MT 2D Resistivity Map at Depth 400m

Soil Samples

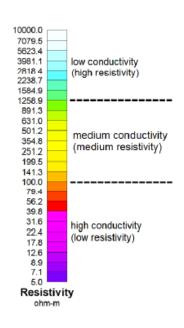
- New Geochemical results 2023
- Previous geochemical data

Veins

Dykes





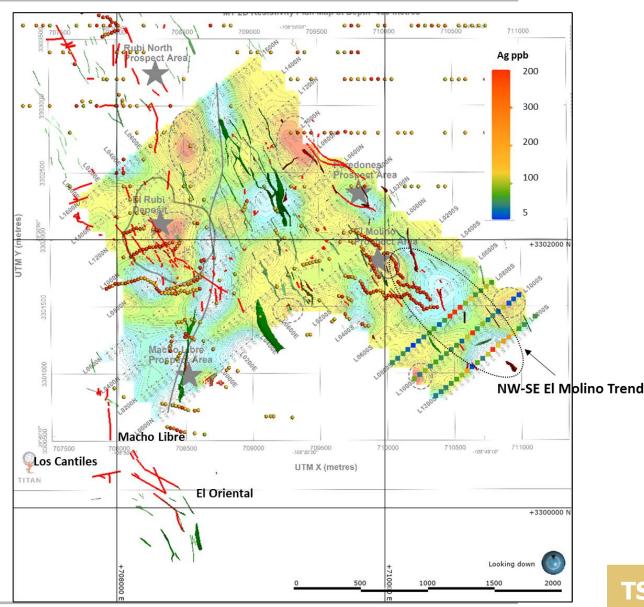


Silver Values on MT 2D Resistivity Map at Depth 400m **Soil Samples**

- New Geochemical results 2023
- Previous geochemical data

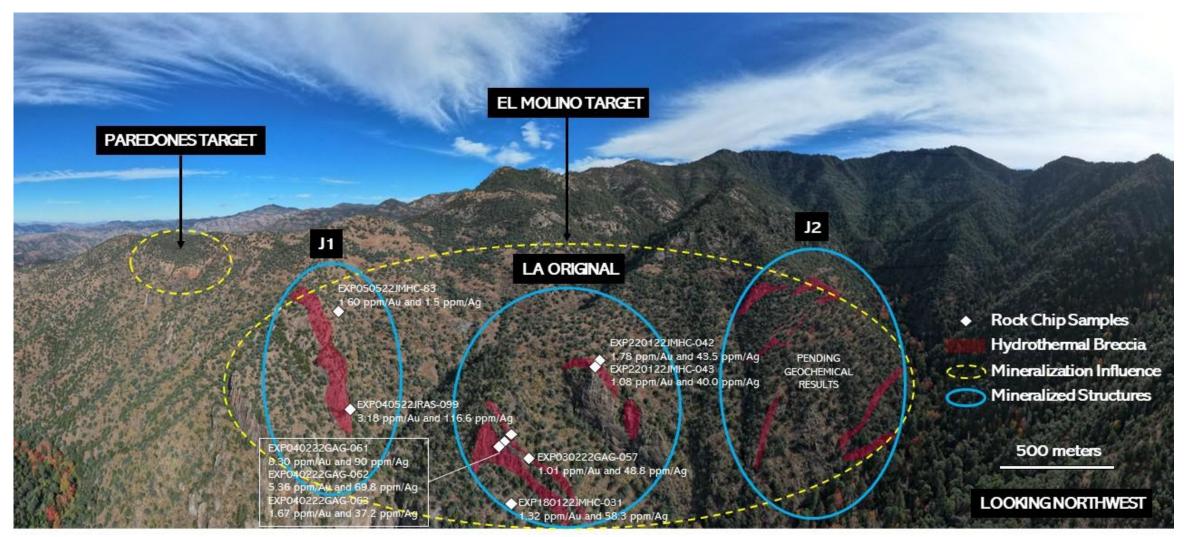
Veins

Dykes



New Targets

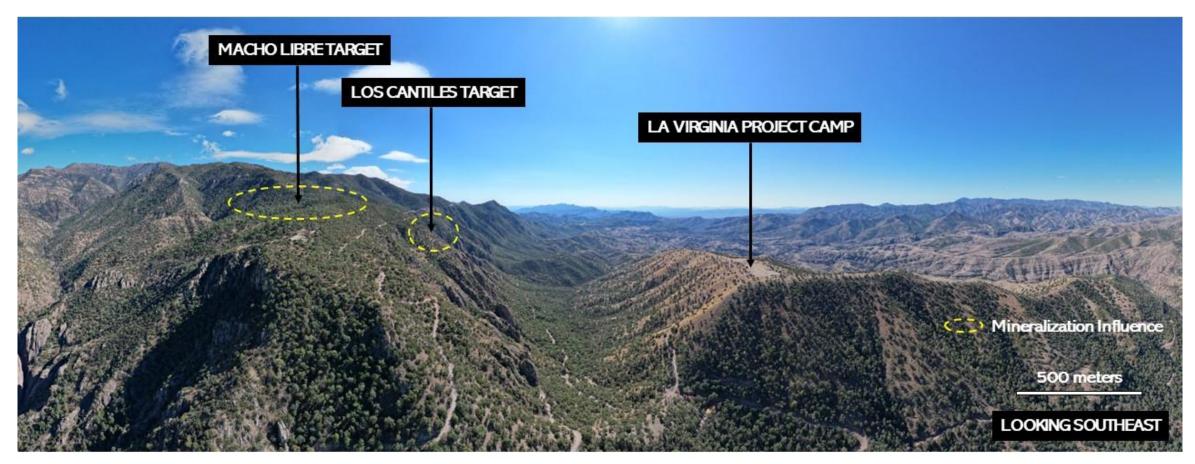




Geochemical assays are pending not only from J2 structure but also from J1 and La Original.

New Targets





Looking southeast panoramic view as a reference of Los Cantiles and Macho Libre Targets with perspective to La Virginia.

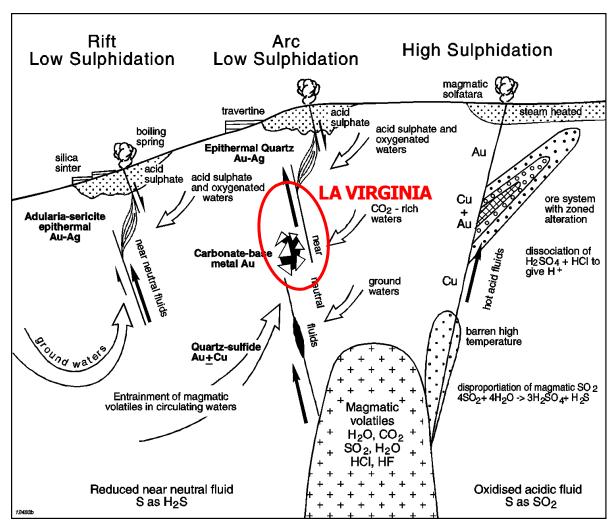




Exploration Model



- Low sulphidation epithermal style mineralization present as fracture fill veins, breccias and as broad weak quartz/calcite stockworks
- At El Rubi, Au and Ag as electrum often found in association with Ag sulphides, minor native Ag, and varying levels of sphalerite and galena.
 Bonanza grades returned from near surface and down to 300m below surface
- Veins typically <20 cm, usually lacking the banding typical of sericiteadularia style low sulphidation epithermal systems, though adularia and amethystine quartz is recognized in the system
- Gangue mineral assemblage quartz, calcite, pyrite, +/- sphalerite and galena, minor chalcopyrite, bear resemblance to the carbonate-base metal Au sub-group of intrusive related epithermal deposits of the SW Pacific Rim
- Analogs of the carbonate-base metal Au style are recognized in intrusive related epithermal systems in both N and S America (polymetallic Au-Ag)
- Exploration philosophy includes tracing of primary structures, in conjunction with geochemical pathfinder responses in the search for dilational structural settings, as these represent potential low-pressure zones favourable for the deposition of economic minerals at increased grades and widths

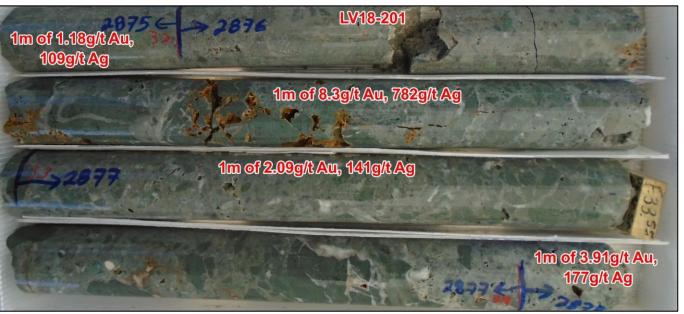


El Rubi Discovery



- Mineralization is structurally controlled by regional N-NW trend. Interpreted as fault offset continuation of Las Huatas/La Virginia mineralized trend
- Discovery located 2.5 km N of the main area of historical exploration by Pan American Silver and Minefinders
- Discovery holes at El Rubi included high-grade intercepts, including 8 m downhole averaging 9.15 g/t Au and 569 g/t Ag from hole LV18-218 (downhole length). With a new mineral resource estimate complete drilling is continuing to expand the mineralized zone
- Mineralized showings continue to be evaluated and advanced along trend from El Rubi







El Rubi Drilling Highlights

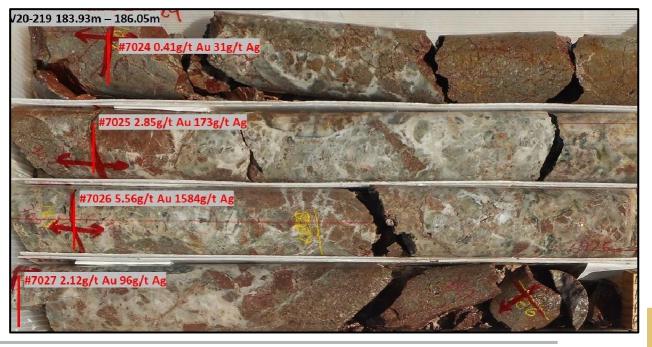


	HOLE	From (m)	To (m)	Interval (m)	Estimated True Width (m)	Ag (g/t)	Au (g/t)	Ag Equiv (g/t)	Au Equiv (g/t)
Î	EL RUBI								
	LV18-201	27	40.3	13.3	6	228	3.16	449	6.4
	and	32	33	1	0.45	782	8.3	1363	19.4
	LV18-204	92	95	3	2.1	235	4.38	541.6	7.7
	incl	94	95	1	0.7	434	8.19	1007	14.3
	LV19-209	213	214.8	1.8	1	1054	3.22	1280	18.2
	LV19-210	73	79	6	4.8	216	1.47	319	4.5
	incl	76	77	1	0.8	1071	6.32	1513	21.6
	LV19-211	188	192.5	4.5	3	446	13.39	1384	19.7
	incl	189	190	1	0.67	1923	58.3	6004	85.7
	LV20-215	188	195	7	6.3	86	14.4	1094	15.6
	Incl	193.9	194.4	0.5	0.45	984	196.3	14725	210.3
	LV20-217	265.5	273.5	8	4.56	401	4.45	713	10.1
	incl	270.5	272.5	2	1.14	1436	15.55	2524	36.0
	AND	277.5	278.5	1	0.57	586	7.49	1110	15.8
	AND	279.5	280.5	1	0.57	91	7.36	606	8.6
	AND	301.5	303.5	2	1.14	201	8.44	791	11.
	LV20-218	184	187	3	1.89	530	5.82	937	13.3
	incl	185	186	1	0.63	1253	14.4	2261	32.
	AND	192	200	8	5.04	569	9.15	1210	17.2
	incl	194	197	3	1.89	1431	22.63	3015	43.0
	LV20-219	182	186	4	2.84	249	1.55	357	5.:
	incl	185	185.5	0.5	0.36	1584	5.56	1973	28.
	LV20-224	104	111	7	5.2	80	3.55	328	4.6
	incl	108	109	1	0.74	453	8.31	1035	14.
	LV20-227	173.4	176.9	2.5	2.13	135	2.36	300	4.2
	incl	175.4	175.9	0.5	0.43	575	8.8	1191	1
	LV20-229	293	294.5	1.5	0.98	31	16.8	1209	17.
	incl	293	293.5	0.5	0.33	40	43.7	3099	44.
	LV20-245	174	176	2	1	658	16.3	1797	25.6
	LV20-277	131.5	133	1.5	0.96	493	9.46	1155	16.50
	LV20-283	233.5	236	2.5	1.6	67	33.8	2433	34.70
	LV20-284	79	126	47	28.95	44	0.77	98	1.4
	incl	81	82.35	1.35	0.83	329	5.39	706	10.
	AND	103	106	3	1.85	170	2.95	377	5.3
	AND	138	139	1	0.62	324	8.54	922	13.
	AND	317.5	319	1.5	0.92	231	11.8	1057	15.:
	LV21-289	280.5	410.5	130	80.08	18	0.69	67	0.9
	incl	292.38	293.5	1.12	0.69	172	9.9	865	12.
	incl	321.4	323.5	2.1	1.29	123	6.55	582	8.3
	AND	418.2	437.5	19.3	11.89	363	21.2	1849	26.
	incl	428.7	430.2	1.5	0.92	3917	252	21541	30
	(incl)	429.2	429.7	0.5	0.31	10681	738	62369	89:

HIGH GRADE ASSAYS IN MOST RECENT DRILLING INCLUDE:

- LV21-289: 738 g/t Au and 10,681 g/t Ag over 0.5m (downhole)
- LV20-284: 11.8 g/t Au and 231 g/t Ag over 1.5m (downhole)
- LV20-283: 33.8 g/t Au and 67 g/t Ag over 2.5m (downhole)
- LV20-218: 22.6 g/t Au and 1,431 g/t Ag over 3.0m (downhole)
- LV20-217: 15.55 g/t Au and 1,436 g/t Ag over 2.0m (downhole)
- LV20-215: 196.3 g/t Au and 984 g/t Ag over 0.5m (downhole)
- LV19-211: 58.3 g/t Au and 1923 g/t Ag over 1m (downhole)

- Results taken from Silver Viper news releases dated January 17 2019, January 13, 2020, February 12, 2020, February 25 2020 and March 1 2021.
- True Widths estimated, Ag Eq calculated using Ag:Au ratio of 70:1, exploration drill results, no recovery or metallurgical parameters have been applied.

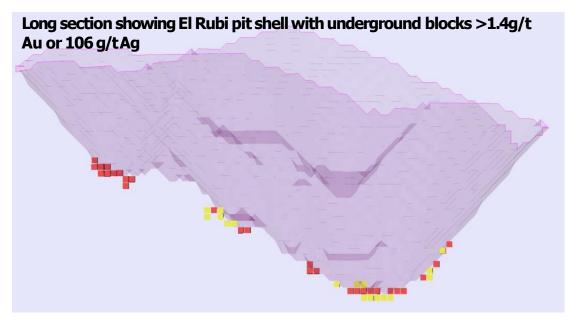


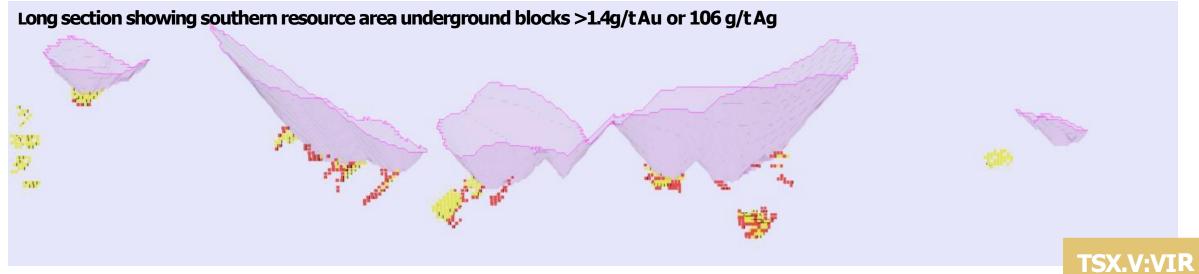


Whittle Pit Shells & Underground



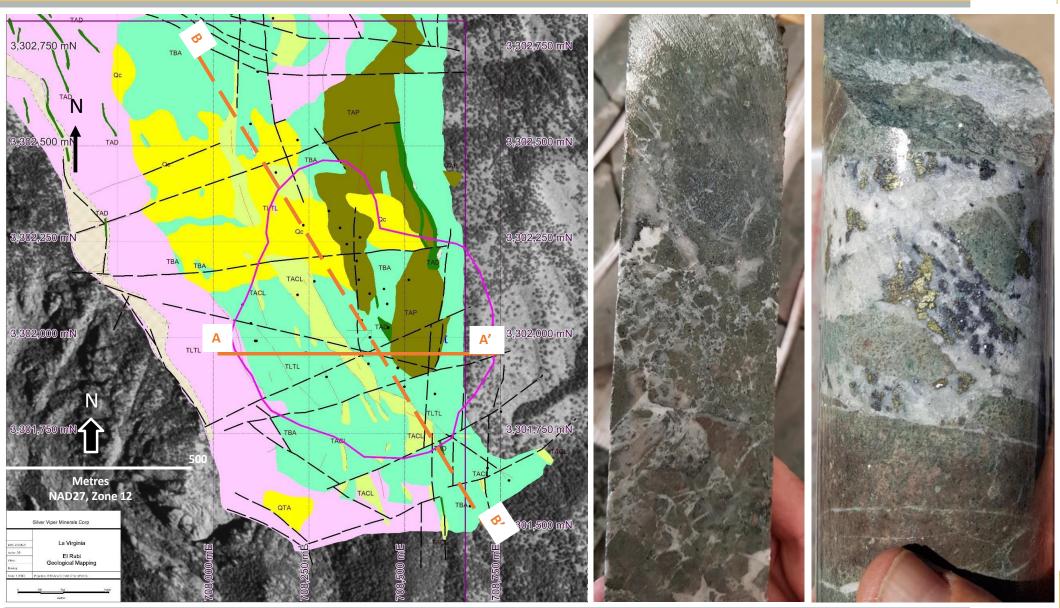
OTCQB:VIPRF





El Rubi (Whittle Pit Shell Outline)

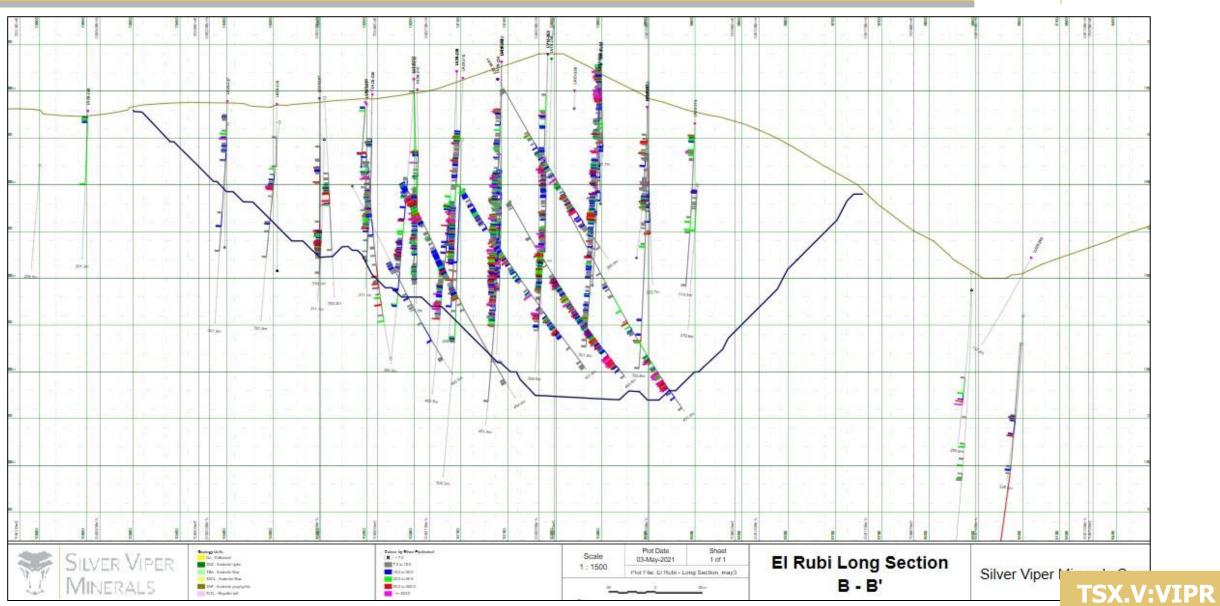




El Rubi Long Section



OTCQB:VIPRF

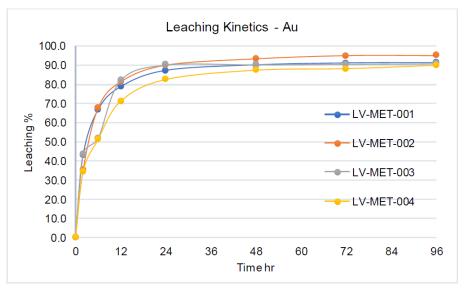


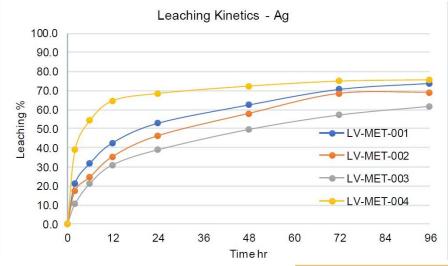
El Rubi Preliminary Metallurgical



- Bottle roll tests were conducted on four 500g composites
- Initial round was designed as a simple test to confirm amenability to conventional treatment methods
- Analyses detected nugget gold effect in high grade sample LV-MET-002
- Recoveries ranged from 90.0% 95.1% for gold, and 61.9% 75.9% for the initial test
- Tests confirm leachability of material from El Rubi
- Subsequent optimization work is expected to significantly increase silver recoveries

Description	LV-MET-001		LV-MET-002		LV-MET-003		LV-MET-004	
Description	Au g/t	Ag g/t						
Calculated Head	2.16	160.9	4.65	274.4	3.29	220.7	0.60	41.5
Head Assay	2.62	170.0	8.28	263.0	3.98	217.0	0.65	36.0
Residue	0.19	42.0	0.23	85.0	0.30	84.0	0.06	10.0
Leaching	Au %	Ag %						
Leaching	91.2	73.9	95.1	69.0	90.9	61.9	90.0	75.9
Reagents	NaCN kg/t	CaO kg/t						
Consumption	1.4	2.6	1.3	1.8	1.1	1.6	1.1	2.0

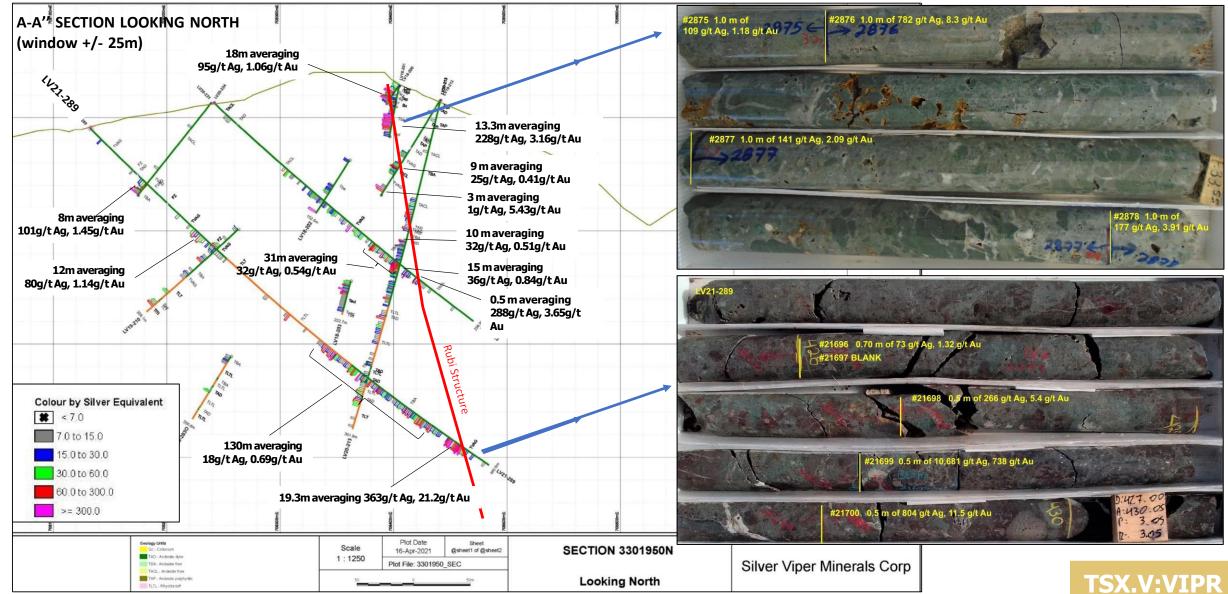




High-Grade Ag-Au Throughout El Rubi



OTCQB:VIPRF



Mineralized Breccia — LV21-309 302 m





Secuencia paragenética:

Example of breccia-hosted polymetallic mineralization, resembling a carbonate base metal, Au-style intrusive related epithermal system. Paragenesis of the metallic minerals present is shown above

Environmental









- Recycling system
- Safe recycling and professional disposal of used oil
- Compost system
- Water recirculation system for use in the camp restrooms
- Donation of 25 garbage cans, distributed in Nacori Chico
- Drilling water recirculation system.

Corporate & Social Responsibility











- Mother's day gift donations
- Children's day gift donations
- Video projector equipment donation to the local elementary school
- Donation of COVID-19 medication and PPE to the local clinic
- Defibrillator equipment donation
- Local baseball league uniform donation
- Diesel donation for municipal road repairs

